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Diane Howe, Deputy Chief Inspector, Reclamation and Permitting Ministry of Energy and Mines, Victoria, British Columbia

Nov 29, 2014

Dear Ms. Howe,

On November 9, 2014, Mr. J. Richard Trimble, Principal Consultant, Arctic Region for Tetra Tech EBA, and myself, Carl Schulze, PGeo, Mine Manager for the Yellowjacket Mine, permitted under the BC *Small Mines Act*, conducted dam safety inspections on three tailings dam facilities at the Yellowjacket Mine, approximately 9 kilometres east of Atlin, British Columbia. The Yellowjacket Mine is owned by Athabasca Nuclear Corp. (formerly Yellowjacket Resources), a junior exploration company based in Calgary, Alberta.

I have read the report entitled "Report on Dam Safety Inspection, Tailings Storage Facilities – Yellowjacket Gold Mine near Atlin, BC" authored by Mr. Trimble. I concur fully with the contents and findings within the report.

Please feel free to contact me if you have any further issues regarding the dam tailings facilities at the Yellowjacket Mine.

Sincerely,

Carl Schulze

Carl Schulze, BSc, PGeo Athabasca Nuclear Corp

Cc: George Warnock Heather Narynski