

Jan 6, 2015

Dear Mr. Carr and Jewsbury:.

In response to your letter of July 21, 2014, I would like to advise you that due to the Company being out of funds, and due to the unavailability of our regular Engineer Mr. Wayne Ash who is committed on other projects, we have been unable to complete the design for a spillway for the May Mac Mine in Greenwood, British Columbia. We are working diligently to have a report regarding this spillway to you no later than January 15, 2015.

We would like to point out, that as evidenced by the photos taken by you during your inspection of July, 2014 the tailings facility is quite stable and has been stable since 1992, and poses no immediate danger. We recognize that long term stability is needed and that the plans for the spillway and construction of the spillway, are foremost in our planning. The pond as you are aware is relatively low relief , and does not have an apparent drainage problem, since it has been stable for many years since 1992 at its last use. We are currently endeavouring to raise funds for the company in these most difficult times for the funding of junior mining companies.

I am also attaching the inspection order of Jerry Jewsberry of July 9, 2014, where you will see that most of his demands have been met.

We are fully aware of the pressure on the Dept. of Mines to address tailing pond issues in our Province. We aim to have all requirements met for the design by January 15, and aim to have construction completed as early as weather conditions permit in 2015.

We would appreciate an extension to January 15 to submit the engineering plans for your review.

Kind regards:

Wolf Wiese
CEO



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